

Countywide EITC Coalition Reporting Form

**COMMUNITY ACTION PARTNERSHIP - EITC /TAX PREPARATION PROGRAM**

Agency Name: Serving & Sharing Foundation

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# of VITA Sites: 1

Data collected through: 21-Apr-2014

# of Volunteers: 12

# of hours donated by volunteers: 1267

REGION	# of Fed Returns Filed	# of State Returns Filed	Total # of Returns Filed	Total \$ State Refunds	Total \$ Federal Refunds	Total \$ Returns	Total # of EIC Credits filed	Total # of CTC Credits filed	EIC \$	CTC \$	Other Credit \$	Total Credit \$
CENTRAL - Southeast District	388	387	775	\$ 64,830.00	\$ 486,241.00	\$ 551,071.00	118	90	\$ 174,051.00	\$ 116,162.00	\$ 12,936.00	\$ 303,149.00
CSBG*						\$ -						\$ -
Non-CSBG*						\$ -						\$ -
<b>Total</b>	<b>388</b>	<b>387</b>	<b>775</b>	<b>\$ 64,830.00</b>	<b>\$ 486,241.00</b>	<b>\$ 551,071.00</b>	<b>118</b>	<b>90</b>	<b>\$ 174,051.00</b>	<b>\$ 116,162.00</b>	<b>\$ 12,936.00</b>	<b>\$ 303,149.00</b>

\* County FSS providers and partners- please report by CSBG vs. Non-CSBG. Thank you!

Total Number of CalWORKs Families Served:	
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NOTE: Total # of Returns Filed includes 16 Federal paper returns and 14 State paper returns for Tax Year 2013 and there were 6 Out of State tax returns filed (AL=1, AZ=2, CO=1, IA=1, OH=1, SC=1)

Prior year's tax returns preparation:

- For 2012 there were 12 Federal tax returns prepared and 8 State tax returns prepared = 20
- For 2011 there were 4 Federal tax returns prepared and 3 State tax returns prepared = 7
- For 2010 there were 4 Federal tax returns prepared and 1 State tax returns prepared = 5
- For 2009 there was 1 Federal tax return prepared = 1
- For 2008 there was 1 Federal tax return prepared = 1
- Form 1040X for 2013 (Amended Federal tax returns) prepared = 3
- Form 540X for 2013 (Amended State tax returns) prepared = 1
- Form 1040X for 2012 (Amended Federal tax return) prepared = 2
- Form 540X for 2012 (Amended State tax return) prepared = 2

**GRAND TOTAL NUMBER OF TAX RETURNS PREPARED FOR TAX SEASON 2014 = 817**